

October 14, 2019

To,

BSE Limited,
Listing Department,
Phiroze Jeejeebhoy
Towers Dalal Street, Mumbai - 400 001

Dear Sir/Madam,

Sub: Reporting of Debt Securities issued through private placement

This is with reference to the Securities and Exchange Board of India (SEBI) Circular No. CIR/IMD/DF-1/67 /2017 and CIR/DDHS/P/59/2018 dated June 30, 2017 and March 28, 2018 respectively, on the above mentioned subject, please find enclosed a half yearly Statement of Debt Securities as on 30th September, 2019 containing details of the Company's listed debt securities as per the format specified by SEBI.

Kindly take the above on record.

Thanking You,

For Zuari Global Limited



Sachin Patil
Asst. Company Secretary



Encl: As above

ZUARI GLOBAL LIMITED

(Formerly known as Zuari Industries Limited)

CIN No.: L65921GA1967PLC000157

Registered Office: Jaikisaan Bhawan, Zuarinagar, Goa - 403726, India

Tel: +0832 259 2180, 259 2181 Fax: +0832 255 5279

www.adventz.com

Reporting of Debt Securities issued through private placement of Zuari Global Limited as on September 30, 2019

<i>Name of the issuer</i>	<i>ISIN number</i>	<i>Issuance date</i>	<i>Maturity date</i>	<i>Coupon rate</i>	<i>Payment frequency</i>	<i>Embedded option if any</i>	<i>Amount issued</i>	<i>Amount outstanding</i>	<i>Name of the debenture trustee</i>
Zuari Global Limited	INE217A07043	15.07.2019	15.07.2022	8%	Quarterly Interest payment	NA	197 crores	197 crores	Catalyst Trusteeship Limited