

28th February, 2019

The Secretary,
BSE Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
BSE scrip Code: 500780

National Stock Exchange of India Ltd,
Exchange Plaza, 5th floor,
Plot No. cm, 'G' Block, Bandra-Kurla Complex, Bandra (E).
Mumbai - 400 051
NSE Symbol: ZUARIGLOB

Dear Sirs,

Sub: Disclosure of events under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Please be informed that the Board of Directors of Zuari Finserv Limited, wholly owned subsidiary of the Company approved the Scheme of Arrangement between Zuari Commodity Trading Limited and Zuari Finserv Limited and their respective Shareholders and Creditors (the scheme hereinafter referred to as "**Scheme**") pursuant to the provisions of Section 233 of the Companies Act, 2013 read with rule 25 of Companies (Compromises, Arrangements and Amalgamations) Rule, 2016.

The Scheme involves:

1. Merger of entire undertaking of Zuari Commodity Trading Limited and vesting thereof in Zuari Finserv Limited.
2. Dissolution of Zuari Commodity Trading Limited without process of winding-up.
3. Reorganisation of Authorised Share Capital of Zuari Finserv Limited and cancelation of entire issued, subscribed and paid up capital of Zuari Commodity Trading Limited.

As may be seen, in the Scheme, the Company is neither involved as merged Company or merging Company. However, from a good governance standpoint, the disclosure is submitted for your information.

Thanking you,

Yours Faithfully,

For Zuari Global Limited



Sachin Patil
Asst. Company Secretary

ZUARI GLOBAL LIMITED

(Formerly known as Zuari Industries Limited)

CIN No.: L65921GA1967PLC000157

Registered Office: Jaikisaan Bhawan, Zuarinagar, Goa - 403726, India

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